

NOTICE OF A PUBLIC HEARING BY KNOXVILLE'S COMMUNITY DEVELOPMENT
CORPORATION RELATIVE TO A REVENUE BOND ISSUE

NOTICE IS HEREBY GIVEN that the Executive Director (or other officer or employee) of Knoxville's Community Development Corporation ("KCDC") will hold a public hearing on March 4, 2024 at 4:00 p.m. at KCDC's main offices located at 901 N. Broadway, Knoxville, Tennessee.

The hearing will relate to the proposed issuance of KCDC's exempt facility revenue bonds in the total amount of approximately \$20,000,000 (the "Bonds") pursuant to Chapter 20, Title 13 of the Tennessee Code Annotated, the proceeds of which would be loaned to DGA Everett LP, a Tennessee limited partnership, to assist it in financing the acquisition, construction and equipping of a multifamily housing facility for low and/or moderate-income citizens (the "Project") to be on certain property located at 1215 Everett Road in Knoxville, Tennessee. The initial principal user of the Project is expected to be DGA Everett LP.

THE BONDS SHALL NOT REPRESENT OR CONSTITUTE A DEBT OR PLEDGE OF THE FAITH AND CREDIT OR THE TAXING POWER OF KCDC, KNOXVILLE, TENNESSEE, THE STATE OF TENNESSEE, OR ANY POLITICAL SUBDIVISION THEREOF.

The public hearing will be held pursuant to the requirements of Section 147(f) of the U.S. Internal Revenue Code of 1986, as amended. Any persons interested in the issuance of the Bonds or the location or purpose of the assets to be financed with the proceeds thereof is invited to attend the public hearing (which may be continued or adjourned to a later date), and they will be given an opportunity to express their views both orally and in written form concerning the proposed issuance of the Bonds and the financing of the Project with the proceeds thereof.